Defining smooth muscle cells and smooth muscle injury

William M. Mahoney Jr., Stephen M. Schwartz

Commentary

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For 3 decades, terms such as synthetic phenotype and contractile phenotype have been used to imply the existence of a specific mechanism for smooth muscle cell (SMC) responses to injury. In this issue of the *JCI*, Hendrix et al. offer a far more precise approach to examining the mechanisms of SMC responses to injury, focused not on general changes in phenotype but on effects of injury on a single promoter element, the CArG [CC(A/T)$_6$GG] box, in a single gene encoding smooth muscle (SM) α-actin (see the related article beginning on page 418). Since CArG box structures are present in some, but not all, SMC genes, these data suggest that we may be progressing toward establishing a systematic, molecular classification of both SMC subsets and the response of SMCs to different injuries.

Efforts to understand the response of arterial smooth muscle cells (SMCs) to injury have led to confusion, in part because of the as-yet-unconfirmed implication that terms such as dedifferentiation, synthetic phenotype, and phenotypic modulation refer to a specific, common mechanism. This issue of the *JCI* brings a major new perspective to this subject with a report by Hendrix et al. (1) that builds upon their recent findings (2).

Since the 1970s, most investigators assumed that the loss of properties (i.e., the loss of contractile capacity and the appearance of proteins associated with the extracelluar matrix) observed when SMCs adapted to culture used the same mechanisms required for the response of arterial SMCs to vascular injury, sometimes termed phenotypic modulation (3, 4). However, this theory of a common mechanism underlying the response of SMCs to multiple forms of injury in vivo is largely unsubstantiated. Since the molecular mechanism control-

ling SMC differentiation and modulation in vivo was poorly understood, Hendrix et al. (1) examined the molecular control of smooth muscle (SM) α-actin expression in response to injury. Their earlier studies showed that expression of SM α-actin is regulated by promoter elements called CArG [CC(A/T)$_6$GG] boxes, which are bound by serum response factor (SRF) either alone or as a macromolecular complex including its specific cofactor, myocardin. Interestingly, cytoskeletal modulation regulates the SRF-myocardin interaction. Myocardin is bound by G-actin in the cytoplasm, and polymerization of actin releases myocardin, allowing it to travel to the nucleus. Once in the nucleus, it acts as a cofactor to enhance the binding of SRF to genes associated with cell replication and the dissociation from genes associated with SMC contractile proteins (5, 6). Therefore, there is a delicate balance between SMCs' need to respond to various stimuli and the availability of proteins to mediate these processes.

In the study by Hendrix et al. (1), transgenic mice with mutated CArG boxes were created as described in Figure 1. The effects
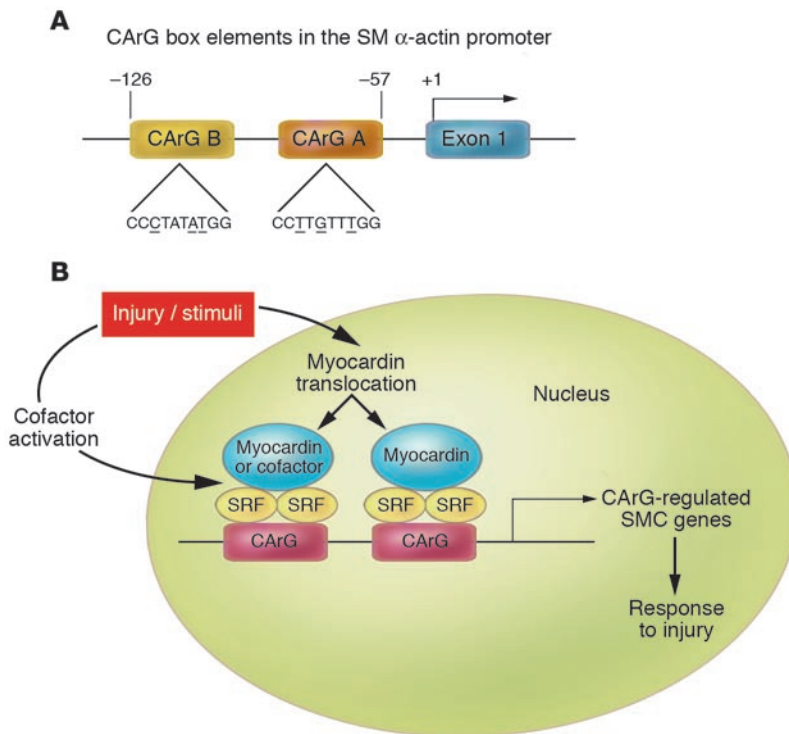
Figure 1
Regulation of CArG-specific SMC genes. (**A**) CArG box elements in the SM α-actin promoter. The SM α-actin promoter contains 2 consensus CArG boxes [CC(A/T)$_6$GG]. However, the wild-type sequences are degenerate relative to the canonical sequence first identified in *c-fos* (CCATATTAGG). The positions of the specific nucleotide modulations are noted by underline. The other CArG-regulated SMC genes also contain multiple and degenerate CArG box elements. The number of consensus CArG boxes as well as their specific sequences varies from gene to gene. In addition, there are a number of SMC genes that do not contain CArG sequences, which suggests yet another mechanism for controlling gene expression in a gene- and stimulus-specific manner. (**B**) Molecular control of CArG-specific SMC genes. CArG boxes are bound by SRF. This protein-DNA complex is further regulated through interactions between SRF and specialized cofactors, including myocardin. Ultimately, CArG-specific SMC gene expression is controlled through these macromolecular complexes, which allows the SMC to respond to various stimuli, including injury.

of these mutations were assayed both in vitro and in vivo following injury. Hendrix et al. show that generic CArG binding sites are sufficient for regulation of SM α-actin transcription in vitro. However, SMC-specific, degenerate CArG sequences (Figure 1) are required for appropriate repression of SM α-actin following injury in vivo. Furthermore, the relative levels of myocardin control the interaction between SRF and the degenerate CArG boxes within the SM α-actin promoter. Thus, in vitro dedifferentiation is an imperfect "common" model for SMC response to injury in vivo.

Do these CArG sequences regulate all SM genes?
Returning to the hypothesis that there is a common mechanism controlling at least a large portion of the SM phenotype, Hendrix et al. (1) note that sequences of CArG boxes in

promoters for SM α-actin and for other SMC-specific genes, including *MYH11* (encoding SM myosin heavy chain), *SMTNA/B* (encoding smoothelin A/B), *SM22α*, and *CHF-1* (encoding HEY2), are distinct from the canonical CArG sequences responsible for genes involved in cell replication (Figure 1). The authors' suggestion that degenerate CArG boxes determine restructuring of the SMC contractile apparatus is supported by recent studies of the role of the cytoskeleton in regulating SRF function (5, 6). This elegant mechanism allows SMCs to move into a wound while decreasing synthesis of proteins required for cell contraction. However, the CArG element is not the sole regulator. A number of SMC-specific genes, including *NOTCH3* (encoding neurogenic locus notch homolog protein 3), *APEG1* (encoding aortic preferentially expressed gene 1), *ELN* (encoding elastin), and *ACTN1* (encoding

α-actinin) (7), are not regulated through CArG elements. For example, APEG1 is specifically expressed in differentiated vascular SMCs. However, its expression is dependent not upon CArG boxes, but upon the binding of members of the upstream stimulatory factor family of transcription factors to E box promoter sequences (8).

In summary, though the SRF-myocardin complex is largely responsible for the molecular regulation of some SMC-specific genes, there are still many facets of this complex modulation that must be explored further. It is also reasonable to propose that different sets of SMC promoters are related to the need of different SMCs to respond to different kinds of injury. This leads us to ask, how are the diverse SM genes controlled in response to injuries as distinct as intimal formation, hypertrophy, polyploidization, stenotic remodeling, aneurism, and rarefaction?

Can we define SMCs? Is there a single pattern for SMC response to injury?
We already know that, even with no injury, there is great variation in gene expression in various forms of SMCs (Figure 2). For example, SM-memb, a myosin often considered characteristic of all intimal cells, is present in normal intima and in many intimas formed as a result of injury but is absent from the atherosclerotic fibrous cap (9). Similarly, cells making up the fibrous cap have very little mRNA, while cells at the edges of atherosclerotic plaques have abundant mRNA, and these messages code for proteins responsible for matrix synthesis. Finally, microarrays show that the SMCs of the atherosclerotic cap have a phenotype distinct from both nonatherosclerotic intima and the phenotype of medial SMCs (10).

Medial cells of the pulmonary artery fulfill the morphological criteria of SMCs: they are full of contractile apparatus (Figure 2). These cells, however, fail to express classical SMC genes (11). In contrast, in pulmonary hypertension, adventitial fibroblasts have been shown to express the classical SMC genes (12). Similarly, contractile myofibroblasts present in wounds express SM proteins (13). Even endothelial cells are able to delaminate from the monolayer, transdifferentiate, and express at least part of the SMC repertoire of contractile proteins, including SM α-actin (14).

Perhaps the most confusing example of identification of a cell as SM arises in the
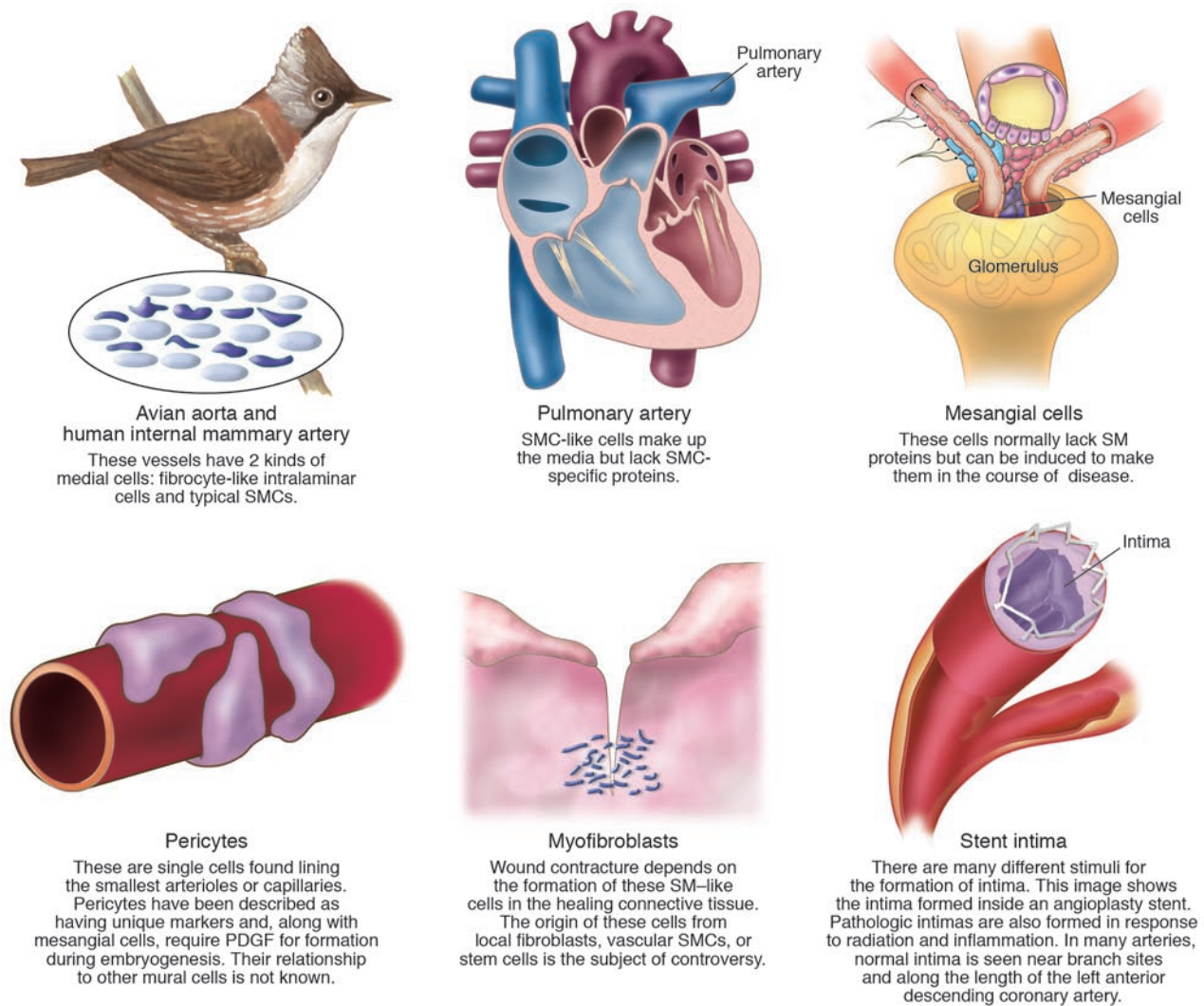
Figure 2

The diversity of vascular SM. Within the vasculature, the term smooth muscle cell is used to include any connective tissue cell that forms a coating around the endothelial tubes. These cells may have many different phenotypes, ranging from the typical muscular artery SMC, characterized by a dense filamentous network made of SMC-specific proteins, to cells with much less definitive phenotypes, such as the glomerular mesangial cell and the intralaminar cell of the internal mammary artery, which look more like fibrocytes and lack SMC-specific proteins. Recently, we have begun to realize that SM-like cells may even arise from endothelial cells or circulating precursors. The diversity of the promoter structure described in Figure 1, as well as the presence of non-CArG box promoters in other SMC-restricted genes, may reflect the diverse responses to injury required of the cells making up the vessel wall.

vasculopathy characteristic of organ transplants. When the abdominal aorta is transplanted across immunological barriers, the donor cells die and are entirely replaced by cells from the host. These precursors of these newly formed SMCs appear to derive from circulating stem cells or they may derive from adventitial fibroblasts (15–18). Recent studies claim that some or all of the cells in the neointima formed by mechanical injury or atherosclerosis also arise outside of the vessel wall (15).

Unfortunately, the answer to the question of identification of a cell as an SMC remains a semantic rather than an objective decision in most cases. It is preferable, in our opinion, to describe a cell's properties rather than to arbitrarily decide that a cell is or is not an SMC based on one or even a few molecular markers.

Where do the CArG-responsive cells originate?

Last, we need to question whether we can assume that cells reporting a change in a promoter-driven assay are the same cells that existed before injury. A number of recent studies claim that some or all of the cells in the neointima formed as a result of mechanical injury or atherosclerosis, like the cells seen in transplant atherosclerosis, are also of extravascular origin (16). Wamhoff et al. (2) demonstrated that a GC-rich sequence is needed for repression of *SM22α*, a classic CArG-regulated SMC gene, in intimal SMCs of atherosclerotic lesions. Hu et al. (19) used the same promoter to show that bone marrow–derived cells do not give rise to intimal SMCs in transplant atherosclerosis. The obvious question is whether Hu and colleagues failed to see intimal SMCs

because bone marrow-derived SMCs cannot utilize this promoter in the intima. Conversely, how can we be sure that the intimal cells seen by Wamhoff et al. were not bone marrow derived?

In summary, the work by Hendrix et al. (1) may change our focus from vague notions of phenotypic modulation to studying the response by specific genes to specific stimuli. Science progresses by discoveries that change our paradigms. It remains to be seen whether detailed promoter analyses will lead to new paradigms to classify SMCs; to elucidate whether arterial SMCs of nonvascular origin use the CArG box mechanism to differentiate into vascular SMCs; and to ultimately explain how SMCs respond to injury.

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Birth pangs: the stressful origins of lymphocytes

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Inositol-requiring enzyme 1 (IRE1) is a transmembrane protein that signals from the ER and contributes to the generation of an active spliced form of the transcriptional regulator X-box–binding protein 1 (XBP1). XBP1 is required for the terminal differentiation of B lymphocytes into plasma cells, and IRE1 also participates in this differentiation event. A study in this issue of the *JCI* reveals, quite unexpectedly, that IRE1 is also required early in B lymphocyte development for the induction of the machinery that mediates Ig gene rearrangement (see the related article beginning on page 268).

Commitment of a common lymphoid progenitor to the B lineage requires the initiation of Ig gene rearrangement. After a B cell encounters and responds to antigen, it eventually differentiates into an antibody-secreting plasma cell. It has become apparent over the past few years that events in the ER provide important cues for the differentiation of B cells into plasma cells. A role for the ER as a source of signals that drive early events in B cell development is now beginning to emerge.

A little over a decade ago, an intriguing and novel intracellular signaling pathway was described in budding yeast (1, 2).

Misfolded proteins in the ER were shown to activate an integral membrane ER resident protein kinase called inositol-requiring enzyme 1 (IRE1) and thus induce the synthesis of chaperone genes that assist in the retention of misfolded proteins in the ER and in the facilitation of their proper folding and assembly. IRE1 contains a lumenal stress-sensor domain, a hydrophobic transmembrane anchor sequence, and cytosolic kinase and endoribonuclease domains (Figure 1). Oligomerization of IRE1 induced by misfolded proteins in the ER lumen results in the activation of IRE1 kinase activity, and the consequent autophosphorylation-dependent activation of the adjacent endoribonuclease domain (3). This latter domain catalyzes an unusual splicing event that generates a shorter spliced form of an mRNA encoding a transcription factor called HAC1. This in turn orchestrates the transcriptional activation